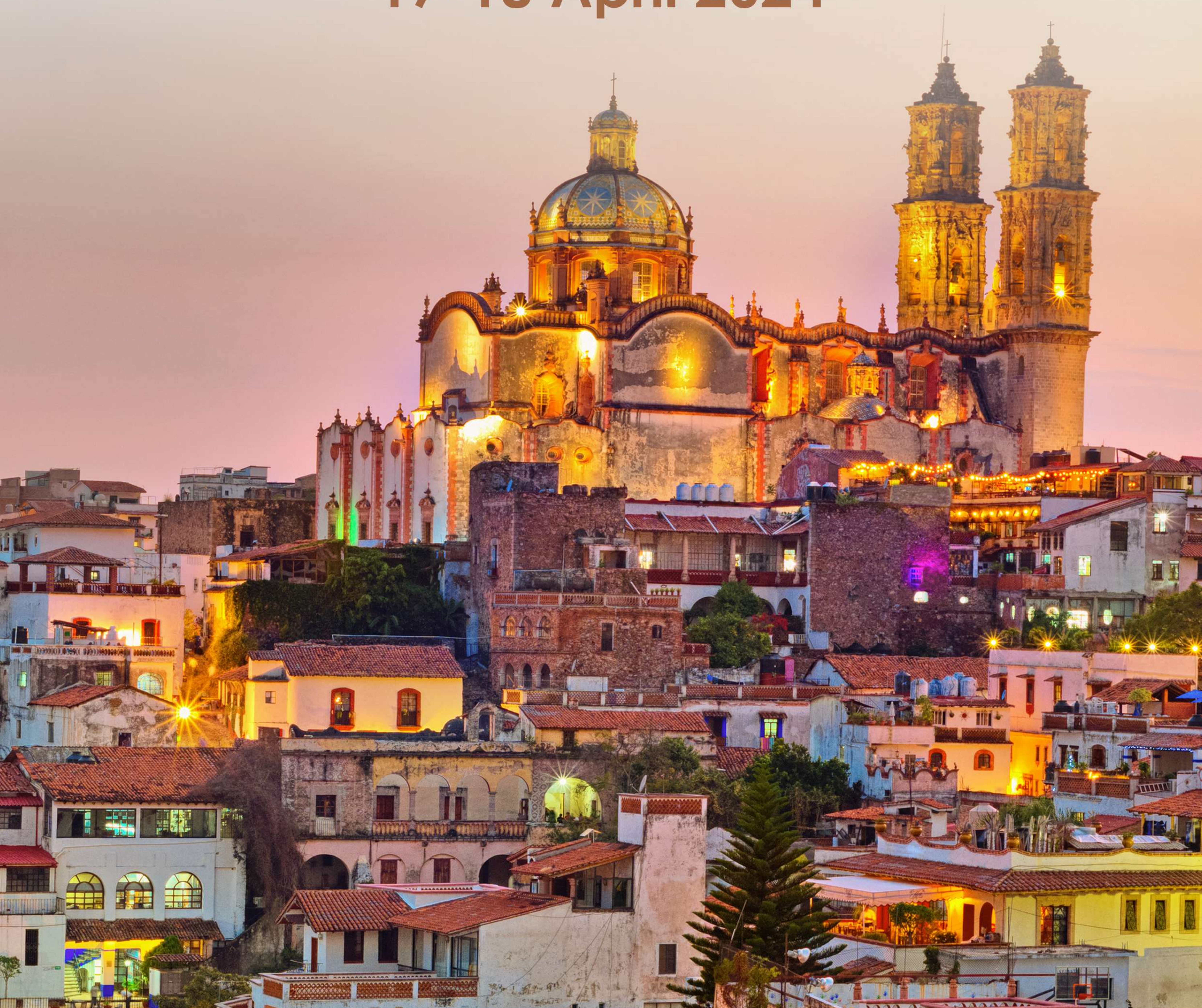




# Latam Family Office Investment Summit

## Post Event Report

17-18 April 2024



4<sup>TH</sup>  
EDITION

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## Overview

The fourth Latam Family Office Investment Summit in Mexico City brought together **over 131 single family office and HNWI's from the Latam region** for a powerful two-day event.

The 4th Edition of the Latam Family Office Investment Summit brought together a prestigious group of family offices and service providers from across Latin America.

Over the course of 17-18 April 2024, attendees engaged in thought-provoking discussions at the Ritz-Carlton, fostered valuable connections, and gained insights into the future of wealth management.

The two-day program offered a compelling lineup of sessions. From entrepreneurship and family office management best practices to the ever-evolving landscape of culture, creativity, and the future, attendees gained valuable insights into critical areas impacting wealth management.

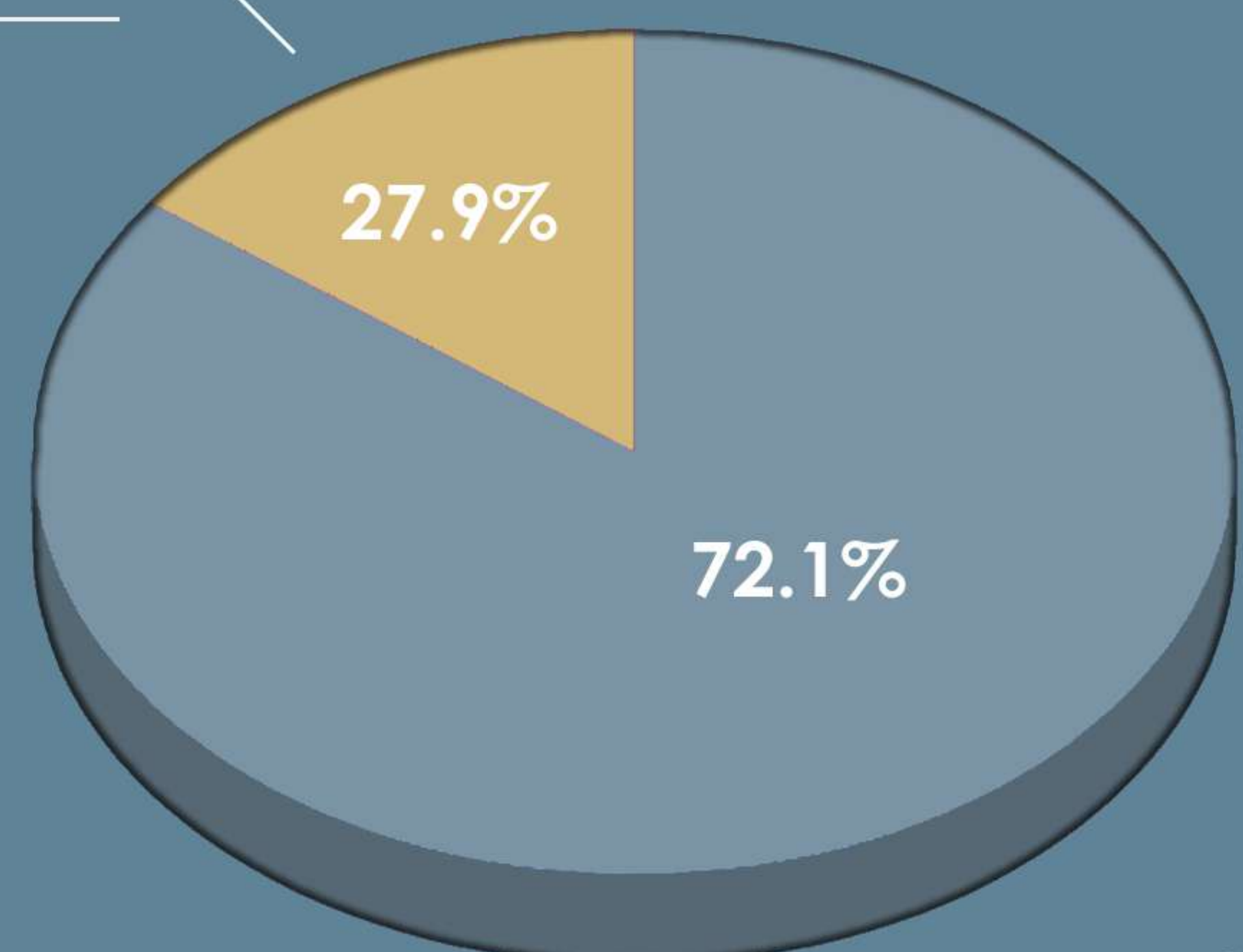
As always, there was ample time for discussion and the exchanging of ideas to foster new relationships between family offices and service providers.

## Stats / Ratio

**131** Single Family Offices  
And HNWI's

**23** Service Providers

Service Providers



Single  
Family Offices





# Programme

## Day 1

The day kicked off at 8:00am with registration, offering attendees an opportunity to network and schedule one-on-one meetings through the exclusive event platform. This buzz of activity set the stage for a productive and engaging day.

The focus soon shifted to navigating the complexities of managing large corporations, featuring industry leaders sharing insights and strategies for success. Another session titled "Breaking the Boundaries of the Extraordinary" explored innovative approaches and unconventional thinking required to achieve exceptional results.

Attendees also participated in roundtable discussions and networking breaks. These sessions fostered peer-to-peer learning and idea exchange, allowing participants to share experiences and forge relationships.

The afternoon program delved into the future, including a session on Blockchain and Artificial Intelligence featuring Sophia The Robot. Further sessions followed by closing remarks, bringing a close to a thought-provoking and informative summit.

## Day 2

Day two shifted to the intricacies of family businesses. Following speeches, a session explored how to create a "functional family" where both the business and family office can flourish. This likely involved strategies for navigating potential conflicts and fostering collaboration.

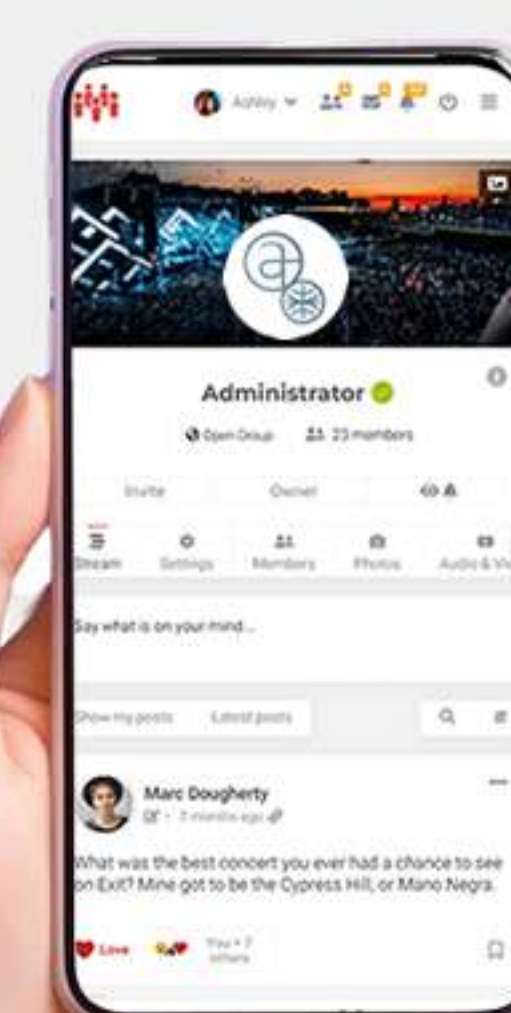
Family Office Best Practices followed, providing attendees with practical tools and proven techniques for managing their family wealth. The morning concluded with a forward-thinking session titled "Prosperity with Purpose: Driven To Build The Ultimate Future", exploring how businesses can achieve success while also creating a positive social impact.

After a well-deserved networking break, attendees had the chance to delve into the world of fashion as an asset class. As always, all attendees took home valuable insight and forged meaningful relationships.

## Online platform

Alea Global Group launched its early-access online networking platform, which further facilitated connections, fostering over 300 connections and generating thousands of visits online.

This vibrant exchange of ideas and relationship building serves as a cornerstone of the Latam Family Office Investment Summit's success.





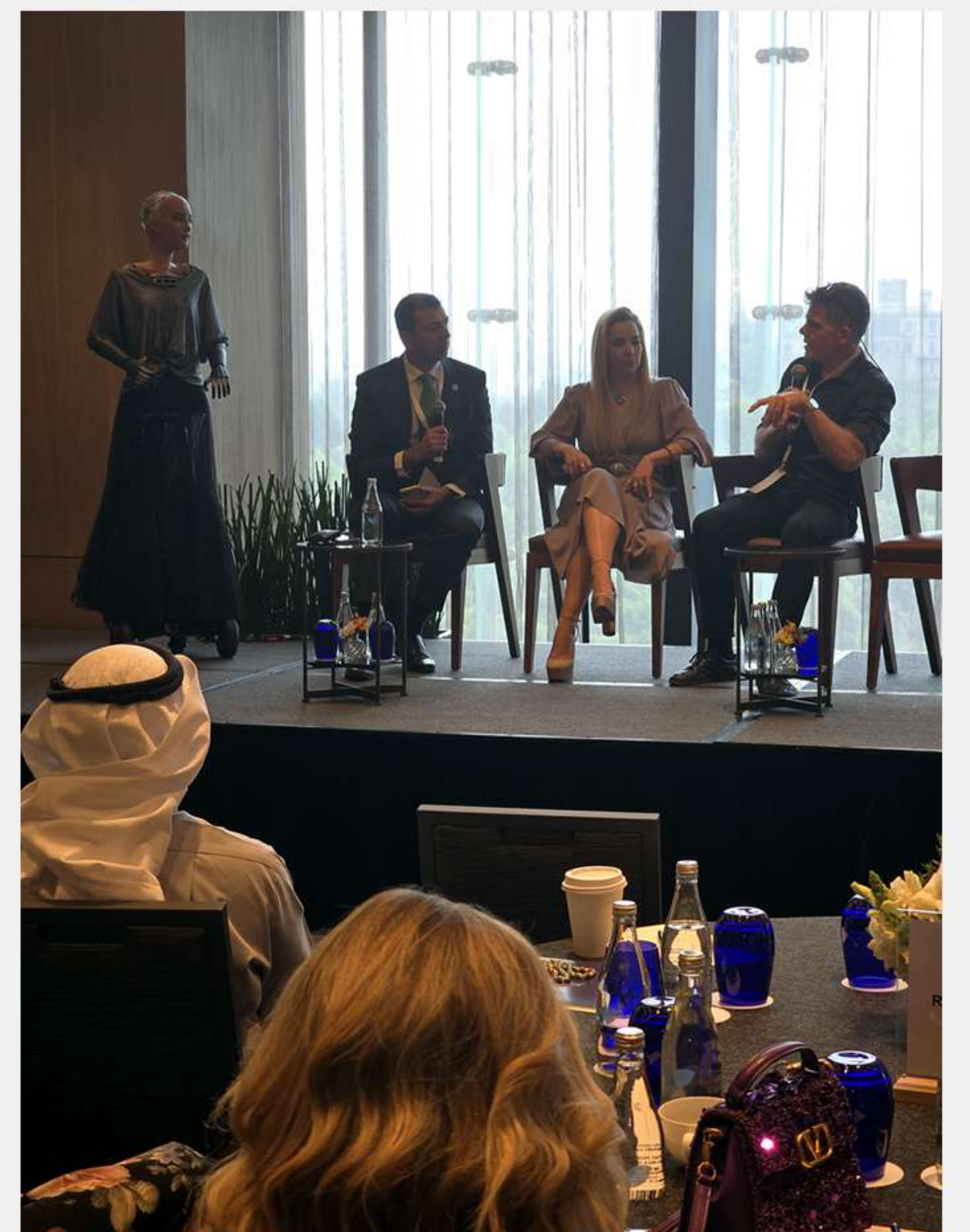


## Location

Our recent summit took place at the renowned Ritz-Carlton, Mexico City, providing an atmosphere of elegance and prestige for our esteemed guests. This iconic venue served as the perfect backdrop for insightful discussions and productive networking.

Beyond the grand setting, the summit offered a dedicated room for one-on-one meetings. Scheduled through our exclusive event platform, these private spaces facilitated focused interactions and fostered valuable connections between attendees.

By hosting the summit at The Ritz-Carlton, we ensured an unparalleled experience for all participants.



## A special thanks

The success of the event would not have been possible without the generous support of our esteemed main sponsors:

- ◆ **ATFX**
- ◆ **El Nuevo Ecuador**
- ◆ **ProviCapital Partners**
- ◆ **PLD Space**
- ◆ **VIDA**
- ◆ **B2Broker**
- ◆ **Manhattan Venture Partners**
- ◆ **Knightvest Capital**
- ◆ **Kariuki Diamonds**





## About us

The Alduaij family office has a long and glorious history in Kuwait as one of the **most prominent and respected business forces**. The Alduaij family business, Alea Global, has won several awards including The European Award, and the CEO Award two years running.

Head of the family office, Mohammad Alduaij, has won the Man of the Year award for his work connecting other equally exciting and well-respected family offices around the world.

Through our networks, we have formed strong personal and professional relationships with other family offices across the globe, all sharing much common ground and a willingness to work together.

Mohammad Alduaij has been a conference speaker for the past 10 years, appearing at events all over the world. It was during his time touring the conference circuit that Mohammad first thought of bringing together his conference experience, and his special insight into the world's most prestigious family offices.

The result is a conference that unites family offices with each other, as well as giving businesses and entrepreneurs unprecedented access to this unique and powerful network.





# What Our Attendees Have Said

"The ALEA Global: LATAM Family Office Conference in Mexico City was an amazing event to meet like minded families from LATAM and from around the world. A great opportunity to learn, discuss ideas and establish meaningful long term relationships. This was my second year and the event only got better. Thank you for putting together such a great conference."



**Luis Raul Sola Benítez**

Kingbird Investment Management

"I found the conference to be very special with top tier Principals of Family Offices attending and speaking. We are used to the conference in Dubai being high quality and well organized so it was absolutely great to see it consistent in Latam. It is certainly my favourite conference to attend. Well done to Mohammed and the team."



**Hani Kabbabe**

Russell Investments

"It was my first time attending this event and it has been a great two days. Interesting crowd, interesting panels, great topics and location. Look forward to 2025."



**Telmo Simoes**

ATFX

"The Latam Family Office Summit in Mexico City was an exceptional event, bringing together high-caliber attendees from across Latin America, with insightful discussions and excellent organization. It provided an invaluable platform for networking, learning, and forging lasting connections in the family office community."



**Matija Pecotic**

Real Estate Developer, Investor, Family office,  
Former Professional Athlete, Palm Beach, USA

"Being new at the event I wasn't sure what to expect, and it has been better than expected. The level of wisdom, experience and networks in the room is fantastic. I've been able to learn quite a bit and connected with a number of people to build relationships going forward. I would certainly recommend this event to anyone considering attending."



**Eric Kariuki**

Kariuki Diamonds

Visit the website for further testimonials from the most recent summit and previous summits.



