



# Latam Family Office Investment Summit

## Post Event Report

8-9 April 2025



5<sup>TH</sup>  
EDITION

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The **5th Latam Family Office Investment Summit**, held at The Ritz Carlton in Mexico City on April 8th and 9th, brought together **124 single-family offices** from across Latin America

## Overview

The exclusive event provided a platform for in-depth discussions on critical global business topics with a specific focus on the Latam region, fostering networking and potential collaborations.

This year’s program featured insightful sessions led by prominent figures, including Alba Medina, an experienced investor and serial entrepreneur with a vast network across national and international boards. Medina’s contributions enriched the discussions on navigating the complexities of today’s global economic landscape.

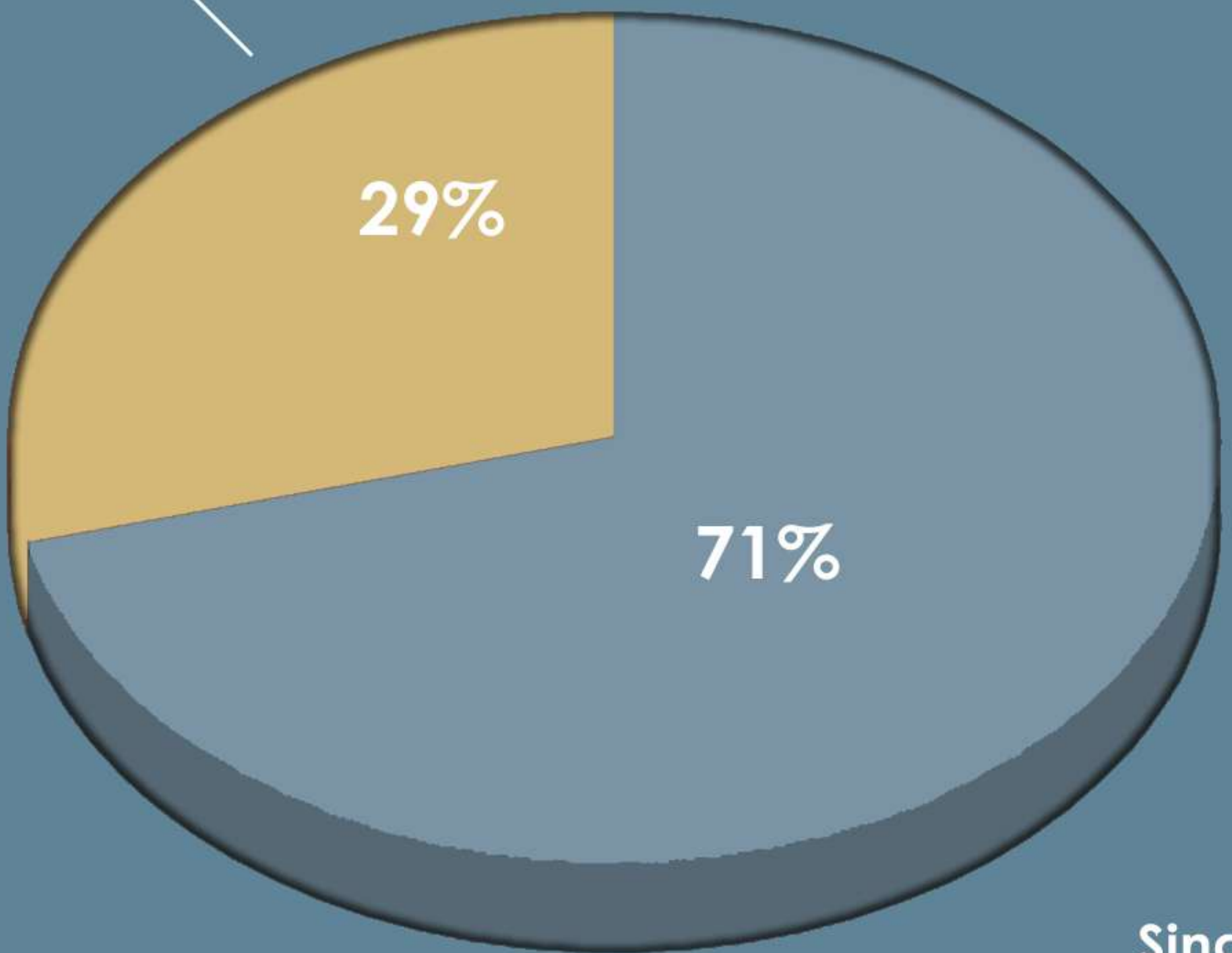
A key element of the summit was the emphasis on informal networking opportunities, strategically integrated into the program, paving the way for real-world collaborations and impactful results.

## Stats / Ratio

**71%** Single Family Offices and HNWI from Latam

**29%** Service Providers

Service Providers



Single Family Offices





# Programme

## Day 1

The summit's first day commenced with a warm welcome and opening remarks, setting the stage for the day's discussions. The focus quickly turned to the real estate sector's potential for growth, followed by a dedicated presentation. Best practices within family offices then came under the spotlight, offering valuable insights.

The morning continued with a thought-provoking exploration led by individuals recognized for their long-term vision. A mid-morning networking break provided a chance for conversations to flow and connections to deepen.

As the day progressed, the intriguing question of synergy between Latin American and Middle Eastern partnerships was explored. This was followed by a keen look at promising investment opportunities on the horizon. The topic of nearshoring opportunities then took center stage, examining its potential impact. The morning's engaging sessions culminated in a networking lunch, providing a relaxed setting for further discussion and connection.

The afternoon sessions shifted focus to the realm of "Fashion as an Asset Class," sparking new perspectives. This was followed by an insightful interview. Another networking break allowed for continued engagement before the day drew to a close with final remarks, wrapping up the initial chapter of the summit.

## Day 2

Day two of the summit began with familiar energy as attendees reconnected during registration. The initial focus centered on updates within the private equity and venture capital landscape. This was followed by a presentation exploring financial innovation for business growth.

The morning continued with an exploration of strategies for "Seeking Alpha Return," delving into various investment approaches. A mid-morning networking break offered a valuable pause for attendees to exchange ideas and build connections.

The subsequent session turned its attention to the transformative potential of Artificial Intelligence and Blockchain technologies. Following this, a thought-provoking interview explored "The Path to Happiness." An overview of "APCO Family Office" was then presented. The morning's engaging discussions led into a networking lunch, providing a relaxed environment for further conversation.

The afternoon commenced with a session dedicated to examining emerging trends and strategies. The summit then moved into an open discussion focused on risk-controlled investment strategies for family offices. Finally, the day concluded with closing remarks, bringing the second chapter of the summit to an end.





## Networking & engagement

The 5th Latam Family Office Investment Summit underscored the importance of regional collaboration and global awareness for family offices in Latin America.

By providing a platform for insightful discussions, strategic networking, and the exploration of emerging asset classes and technological advancements, the summit has once again proven to be a valuable event for the Latam family office community.

As testimonials always prove, attendees left with new perspectives, valuable connections, and potential pathways for future growth and collaboration.



## A special thanks

We extend our deepest gratitude to our invaluable sponsors for their generous support of the summit.

Their commitment and contributions were instrumental in making this year's summit a resounding success.

- ◆ Finsus
- ◆ ATFX
- ◆ Markin Asset Management
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- ◆ LandQuire





The Alduaij family office has a long and glorious history in Kuwait as one of the **most prominent and respected business forces**. The Alduaij family business, Alea Global, has won several awards including The European Award, and the CEO Award two years running.

## About us

Head of the family office, Mohammad Alduaij, has won the Man of the Year award for his work connecting other equally exciting and well-respected family offices around the world.

Through our networks, we have formed strong personal and professional relationships with other family offices across the globe, all sharing much common ground and a willingness to work together.

Mohammad Alduaij has been a conference speaker for the past 10 years, appearing at events all over the world. It was during his time touring the conference circuit that Mohammad first thought of bringing together his conference experience, and his special insight into the world's most prestigious family offices.

The result is a conference that unites family offices with each other, as well as giving businesses and entrepreneurs unprecedented access to this unique and powerful network.





# What Our Attendees Have Said

“Being new at the event I wasn't sure what to expect. The level of wisdom, experience and networks in the room is fantastic. I've been able to learn quite a bit and connected with a number of people to build relationships going forward. I would certainly recommend this event to anyone considering attending.”



**Eric Kariuki**  
Kariuki Diamonds

“The Latam Family Office Summit in Mexico City is an exceptional event, bringing together high-caliber attendees from across Latin America, with insightful discussions and excellent organization. It provides an invaluable platform for networking, learning, and forging lasting connections in the family office community.”



**Matija Pecotic**  
Real Estate Developer, Investor, Family office, Former Professional Athlete, Palm Beach, USA

“The conferences are extremely educational. It is always enlightening to hear a variety of viewpoints on a diverse array of topics. Well done.”



**David Kusy**  
Partner and Managing Director of Acquisitions  
GAIA, USA

“As usual, Mohammad and Alea put on a spectacular event. Quality chat and the best audience/speakers! Thank you.”



**Erin McCarthy**  
Investor Relations, Gaia, USA

“Thanks for the great experience that opens windows for better introductions between our regions and visitors of the world.”



**Tirzo Bildviore**  
Investor, Mexico

“An incredible two days, thank you for organizing this and setting up such an amazing group. I am sure lots of new relationships, synergies, and business ventures will come out of this! Thank you and can't wait for the next one!”



**Raquel Soshani**  
Investor Relations, Kawa Capital Management  
Miami, FL

“Thank you for having me. I really enjoyed the panels and the event all together. The quality of guests is incredible and the content is very compelling. You guys hold amazing events.”



**Abdo John Hajj**  
Type One Ventures

“I've met a nice range of people from entrepreneurs to family office managers to families themselves because they believe passionately in their missions. Every seminar and every meal has been a wonderful opportunity to connect with people.”



**Josh Bernstein**  
First Light Group

Visit the website for further testimonials from the most recent summit and previous summits.



