



 **Latam Family Office**
Investment Summit

Post Event Report

14-15 April 2026

6TH
EDITION

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Overview

The 6th Latam Family Office Investment Summit, co hosted with **Alba Medina**, officially concluded at The Ritz-Carlton on 14-15 April 2026, marking a **significant milestone** for the Latin American investment landscape.

Hosted by Alea Global Group, the summit achieved record participation with 157 single family offices attending over the two-day event, reinforcing its reputation as the premier gathering for regional wealth owners.

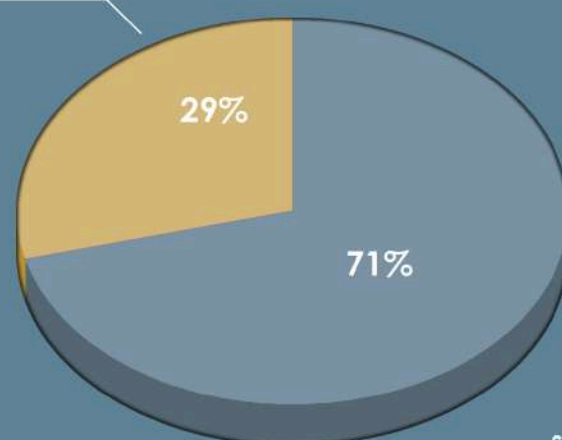
The event's success was made possible through the vital support of its partners, with special thanks to ATRFX and The Calta Group for their contributions to the program and the regional investment community.

Beyond the formal agenda, the success of the 6th edition was defined by the high-level networking between the 157 family offices in attendance.

Stats / Ratio

157 Single Family Offices and HNWI from Latam

Service Providers



Single Family Offices



Programme

Day 1

The 6th LATAM Family Office Investment Summit kicked off at The Ritz-Carlton in Mexico City. Co-hosted by Alea Global Group and Alba Medina, the summit was backed by main sponsors ATFX, The Calta Group, and DBD Investment Bank.

The morning sessions dived straight into regional macroeconomic shifts, private equity trends, and upcoming exit opportunities. Panellists also tackled complex family governance and strategies for unlocking lucrative real estate and infrastructure hotspots. Following a networking break and a commercial presentation by The Calta Group, the focus shifted toward modern wealth models.

Delegates explored next-gen philanthropy, discussing how to balance traditional investment returns with high-impact social initiatives. The afternoon headliner featured an exclusive conversation with billionaire Ricardo Salinas Pliego, who shared insights on wealth preservation and leadership.

This led into a structured networking lunch where families and global asset managers explored cross-border partnerships. The rest of the day featured sessions on biotech, fintech, and women's leadership.

High-level corporate and economic discussions included contributions from Demian Reidel and Rodrigo Herrera, wrapping up the opening day.

Day 2

The morning program leaned heavily into deep tech, starting with sessions on the blockchain era and preparing families for the quantum revolution.

Venture capitalists and tech leaders then discussed backing the next wave of Latin American tech unicorns and thriving amid the global AI boom. Following a networking break, the focus shifted toward cross-border corporate dynamics.

High-level delegates analyzed the evolving political landscape to find new ways to bridge market gaps across Spanish-speaking America, alongside exploring specialized regional family office best practices.

The afternoon sessions explored personal and operational transformation, focusing on resilience and how multigenerational wealth owners can reinvent themselves. This paved the way for interactive panels examining unconventional entrepreneurship and high-impact direct investment opportunities across Latin America.

A major highlight included a strategic country-specific spotlight on South American markets, featuring an exclusive session on emerging investment opportunities in Argentina. Prominent figures like Carlos A. Motta added invaluable regional perspectives to the dialogues, successfully ending the two-day summit.



Networking & engagement

The summit successfully filled a vital regional gap by providing an unparalleled platform for high-level networking and interactive peer-to-peer learning. Thanks to the 71:29 ratio of single-family offices to service providers, the relaxed environment encouraged ultra-high-net-worth individuals to effortlessly exchange diverse viewpoints and practical asset management strategies.

Engagement was heavily driven by structured networking breaks, dedicated dining sessions, and private meeting rooms arranged via the event's exclusive digital platform. This collaborative atmosphere allowed attendees to explore joint cross-border opportunities, align regional priorities, and establish long-term personal and professional synergies for their mutual benefit.



A special thanks

We would like to thank our sponsors for the 6th Latam Family Office Investment Summit.

- ◆ The Calta Group
- ◆ ATFX
- ◆ DBD Investment Bank
- ◆ Draper Cygnus
- ◆ mastro
- ◆ Capdevila Realty
- ◆ Barclo



The Alduaij family office has a long and glorious history in Kuwait as one of the **most prominent** and **respected business forces**. The Alduaij family business, Alea Global, has won several awards including The European Award, and the CEO Award two years running.

About us

Head of the family office, Mohammad Alduaij, has won the Man of the Year award for his work connecting other equally exciting and well-respected family offices around the world.

Through our networks, we have formed strong personal and professional relationships with other family offices across the globe, all sharing much common ground and a willingness to work together.

Mohammad Alduaij has been a conference speaker for the past 15 years, appearing at events all over the world. It was during his time touring the conference circuit that Mohammad first thought of bringing together his conference experience, and his special insight into the world's most prestigious family offices.

The result is a conference that unites family offices with each other, as well as giving businesses and entrepreneurs unprecedented access to this unique and powerful network.



What Our Attendees Have Said

"Being new at the event I wasn't sure what to expect, and it has been better than expected. The level of wisdom, experience and networks in the room is fantastic. I've been able to learn quite a bit and connected with a number of people to build relationships going forward. I would certainly recommend this event to anyone considering attending."



Eric Kariuki
Kariuki Diamonds

"I found the conference to be very special with top tier Principals of Family Offices attending and speaking. We are used to the conference in Dubai being high quality and well organized so it was absolutely great to see it consistent in Latam. It is certainly my favourite conference to attend. Well done to Mohammed and the team."



Hani Kabbabe
Russell Investments

"These are all family offices who are probably the biggest leaders in all the private sector. We want to invite them to have more girls in the seats and show their talents in their businesses. So ultimately what we came here to say is to take a chance and it's a great opportunity and a great business."



Eglantina Zingg
Goleadoras.org

"Is a key event for the Latin America investment ecosystem. Excellent speakers attendants and topics."



Javier Cardenas Ibarra
CEO & Founder, Rotamundos, Mexico

"It was an amazing event to meet like minded families from LATAM and from around the world. A great opportunity to learn, discuss ideas and establish meaningful long term relationships. This was my second year and the event only got better. Thank you for putting together such a great conference."



Luis Raul Sola Benítez
Kingbird Investment Management

"Amazing conference with high-quality contacts from all over the world. Thank you so much for the opportunity to be a part of this great event!"



Magda Alvarez
Investor Relations
Kawa Capital Management, Miami, FL

"The Latam Family Office Summit in Mexico City was an exceptional event, bringing together high-caliber attendees from across Latin America, with insightful discussions and excellent organization. It provided an invaluable platform for networking, learning, and forging lasting connections in the family office community."



Matija Pecotic
Real Estate Developer, Investor, Family office,
Former Professional Athlete, Palm Beach, USA

"We are integrating more into the business sector and I was fortunate enough to be invited here to have this networking session with extraordinary people from all over the world that allow me to explore ideas and partnership mergers and acquisitions, new technologies, anything that can take our company and our industry to the next level."



Gaston Pavlovich
Fábrica de Cine

Visit the website for further testimonials from the most recent summit and previous summits.

